Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

| 1.  | Name of   | Name of Listed Entity: Shreyas Intermediates Limited                        |  |  |  |  |  |  |  |  |
|---|---|---|--|--|--|--|--|--|--|--|
| 2. Scrip Code/Name of Scrip/Class of Security: 526335               |   |   |  |  |  |  |  |  |  |  |
| 3.  | Share Ho  | Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c) |  |  |  |  |  |  |  |  |
|   | a. If under 31(1)(b) then indicate the report for Quarter ending  |   |  |  |  |  |  |  |  |  |
| b. If under 31(1)(c) then indicate date of allotment/extinguishment |   |   |  |  |  |  |  |  |  |  |
| 4.  | Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:- |   |  |  |  |  |  |  |  |  |

|   | Particulars  | Yes* | No* |
|---|--|------|-----|
| 1 | Whether the Listed Entity has issued any partly paid up shares?                        |      | No  |
| 2 | Whether the Listed Entity has issued any Convertible Securities or Warrants?           |      | No  |
| 3 | Whether the Listed Entity has any shares against which depository receipts are issued? |      | No  |
| 4 | Whether the Listed Entity has any shares in locked-in?                                 |      | No  |
| 5 | Whether any shares held by promoters are pledge or otherwise encumbered?               | Yes  |     |

\* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

GENERATED ON :20/07/2020 NSDL : 30/06/2020 CDSL :30/06/2020



| Shreyas     | Shreyas Intermediates Limited                               |           |            |        |            |            |               |                     |             |          |            |            |                            |           |   |           |           |            |
|-------------|---|-----------|------------|--------|------------|------------|---------------|---------------------|-------------|----------|------------|------------|----------------------------|-----------|---|-----------|-----------|------------|
| Table I - S | Table I - Summary Statement holding of specified securities |           |            |        |            |            |               |                     |             |          |            |            |                            |           |   |           |           |            |
|             |   |           |            |        |            |            |               |                     |             |          |            |            |                            |           |   |           |           |            |
|             |   |           |            | No of  | No. of     |            | oi totai      |                     |             |          | Undarlyin  | assuming   | Number of Locked in shares |           | Number of Shares  pledged or otherwise encumbered |           | Number    |            |
|             |   |           | No. of     | 1      | shares     |            | no. of shares |                     |             |          |            | conversio  |                            |           |   |           | of equity |            |
|             |   |           | fully paid | 1 -    | underlyin  |            |               | No of Voting Rights |             |          | convertibl |            |                            | As a % of |   | As a % of | shares    |            |
|             |   | Nos. of   | up equity  | l      |            | Total nos. | d as per      | NO OF VOLIN         | ig Kignts   | <u> </u> | Total as a |            | convertibl                 |           | total   |           | total     | held in    |
|             |   | sharehold | shares     | shares | Depositor  | shares     | SCRR,         |                     |             |          | % of       | securities | e                          |           | Shares  |           | Shares    | demateria  |
| Category    | Category of shareholder                                     | ers       | held       | held   | y Receipts | held       | 1957)         | Class eg: X         | Class eg: y | Total    | (A+B+C)    | (including | securities                 | No. (a)   | held(b)   | No. (a)   | held(b)   | lised form |
| (1)         | (II)  | (III)     | (IV)       | (V)    | (VI)       | (VII) =    | (VIII) As a   |                     | (1          | X)       |            | (X)        | (XI)=                      | (XII)     |   | (XIII)    |           | (XIV)      |
| (A)         | Promoter & Promoter Group                                   | 15        | 47233495   | 0      | 0          | 47233495   | 66.6632       | 47233495            | 0           | 47233495 | 66.6632    | 0          | 66.6632                    | 0         | 0.0000  | 4064700   | 8.605500  | 47084195   |
| (B)         | Public  | 4295      | 23620405   | 0      | 0          | 23620405   | 33.3368       | 23620405            | 0           | 23620405 | 33.3368    | 0          | 33.3368                    | 0         | 0.0000  | NA        | NA        | 22242390   |
| (C)         | Non Promoter - Non Public                                   |           |            |        | 0          |            |               |                     | 0           |          |            | 0          |                            |           | 0.0000  | NA        | NA        |            |
| (C1)        | Shares Underlying DRs                                       | 0         | 0          | 0      | 0          | 0          | 0.0000        | 0                   | 0           | 0        | 0.0000     | 0          | 0.0000                     | 0         | 0.0000  | NA        | NA        | 0          |
| (C2)        | Shares Held By Employee Trust                               | 0         | 0          | 0      | 0          | 0          | 0.0000        | 0                   | 0           | 0        | 0.0000     | 0          | 0.0000                     | 0         | 0.0000  | NA        | NA        | 0          |
|             | Total   | 4310      | 70853900   | 0      | 0          | 70853900   | 100.0000      | 70853900            | 0           | 70853900 | 100.0000   | 0          | 100.0000                   | 0         | 0.0000  | 4064700   | 5.736700  | 69326585   |

GENERATED ON :20/07/2020 NSDL : 30/06/2020 CDSL :30/06/2020

### **Shreyas Intermediates Limited** Table II - Statement showing shareholding pattern of the Promoter and Promoter Group Shares ing, as a **Number of Shares** Sharehold Underlyin |% Number of Voting Rights held in each class pledged or otherwise Number of Locked in ing % assuming encumbered of securities shares calculated Outstandi full No. of No. of Partly shares as per conversio of equity SCRR, fully paid | paid-up convertibl n of As a % of underlyin As a % of shares No of Voting Rights 1957 As a held in total total up equity equity Total nos. Total as a convertibl sharehold shares % of Shares securities Shares shares Depositor shares demateria Category & Name of the shareholders PAN held y Receipts held (A+B+C2) Class eg: X Class eg: y Total (A+B+C) (including | securities | No. (a) held(b) No. (a) held(b) lised form (II) (III) (IV) (V) (VI) (VII) = (VIII) As a (XI)= (XII) (XIV) Indian 13.1972 9350696 (a) Individuals / Hindu Undivided Family 11 9350696 9350696 9350696 13.1972 13.1972 0.0000 301000 3.2190 9201396 AHZPS4392R 3183835 3183835 4.4935 3183835 4.4935 4.4935 0.0000 301000 9.4540 3183835 Snehlata Sharma 3183835 ABIPS9306E 2600800 2600800 3.6707 2600800 2600800 3.6707 3.6707 0.0000 0.0000 2600800 Dinesh Sharma Sharma Shruti 1054497 1.4883 1054497 1054497 .4883 1.4883 0.0000 DRKPS7975C 1054497 0.0000 1054497 BHDPS9985D 1044903 1044903 1.4747 1044903 1044903 .4747 1.4747 0.0000 0.0000 1044903 Shreyas Dinesh Sharma Shankarlal Sharma AHZPS4363E 748206 748206 1.0560 748206 748206 .0560 1.0560 0.0000 0.0000 748206 569155 0.8033 569155 Sohini Sharma AHZPS4364D 569155 0.8033 569155 569155 0.8033 0.0000 0.0000 75000 0.1059 0.0000 75000 0.1059 75000 75000 .1059 0.0000 Dr Arun Sharma 29200 29200 29200 0.0412 0.0000 0.0000 0.0412 29200 0.0412 Dinesh Sharma 0.0000 Arun Sharma 25000 25000 0.0353 25000 25000 0.0353 0.0353 0.0000 20000 20000 0.0282 20000 20000 0.0282 0.0282 0.0000 0.0000 Padma Sharma Dinesh Sharma 100 100 0.0001 100 100 0.0001 0.0001 0.0000 0.0000 0.0000 0.0000 0.0000 0.0000 0.0000 | Central Government / State Government(s) 0.0000 0.0000 0.0000 0.0000 Financial Institutions / Banks 0.0000 37882799 53.4661 37882799 Any Other (Specify) 37882799 37882799 53.4661 53.4661 0.0000 3763700 9.9351 37882799 37882799 37882799 53.4661 37882799 37882799 53.4661 53.4661 0.0000 3763700 9.9351 37882799 **Bodies Corporate Kesar Petroproducts Limited** AAACK2056M 26250000 26250000 37.0481 26250000 26250000 37.0481 37.0481 0.0000 0.0000 26250000 Cyan Formulators Pvt. Ltd. AACCA8438P 9749799 9749799 13.7604 9749799 9749799 13.7604 13.7604 0.0000 1896400 19.4507 9749799 AABCD2348G 1867300 2.6354 Deft Holdings Pvt. Limited 1867300 1867300 2.6354 1867300 2.6354 0.0000 1867300 100.0000 1867300 Malvika Harbo Pharma Pvt.Ltd. AACCM3645G 15700 0.0222 15700 0.0222 0.0000 15700 15700 .0222 0.0000 15700 Sub Total (A)(1) 47233495 0 47233495 66.6632 47233495 0 47233495 66.6632 66.6632 0.0000 4064700 8.6055 47084195 Foreign Individuals (Non-Resident Individuals / Foreign Individuals) 0.0000 0.0000 0.0000 0.0000 0.0000 0.0000 0.0000 0.0000 0.0000 0.0000 (b) Government 10 0.0000 0.0000 0.0000 Institutions 0.0000 0.0000 0.0000 0.0000 0.0000 0.0000 0.0000 Foreign Portfolio Investor 0.0000 0.0000 0.0000 0.0000 0.0000 Any Other (Specify) Sub Total (A)(2) 0.0000 0.0000 0.0000 0.0000 0.0000 |Total Shareholding Of Promoter And Promoter Group (A)= 47233495 0 66.6632 (A)(1)+(A)(2) 47233495 | 66.6632 47233495 0 47233495 | 66.6632 0.0000 4064700 8.6055

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

## Note:

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

**GENERATED ON :20/07/2020 NSD** 

NSDL: 30/06/2020

CDSL:30/06/2020

### **Shreyas Intermediates Limited** Table III - Statement showing shareholding pattern of the Public shareholder ing, as a Shares Number of Shares Sharehold Underlyin |% Number of Voting Rights held in each class pledged or otherwise Number of Locked in ing % assuming calculated of securities encumbered shares Outstandi |full No. of Number Partly shares of equity No. of as per conversio paid-up SCRR, fully paid ınderlyin convertibl n of As a % of As a % of shares No of Voting Rights 1957 As a total neld in equity total up equity Total nos Total as a convertibl sharehold shares % of % of Shares shares Depositor shares securities e Shares demateria Receipts held Category & Name of the shareholders PAN held (A+B+C2) Class eg: X Class eg: y Total (A+B+C) (including securities No. (a) held(b) No. (a) held(b) lised form (11) (III) (IV) (V) (VI) (VII) = (VIII) As a (IX) (X) (XI)= (XII) (XIII) (XIV) Institutions **Mutual Fund** 0.0000 0.0000 (a) 0.0000 0.0000 NA NA 0.0000 0.0000 0.0000 0.0000 NA NA Venture Capital Funds 0.0000 0.0000 0.0000 0.0000 NA Alternate Investment Funds NA 0.0000 Foreign Venture Capital Investors 0.0000 0.0000 0.0000 NA NA Foreign Portfolio Investor 0.0000 0.0000 0.0000 0.0000 NA NA Financial Institutions / Banks 0.0000 0.0000 0.0000 0.0000 NA NA Insurance Companies 0.0000 0.0000 0.0000 0.0000 NA NA 0.0000 0.0000 0.0000 0.0000 NΑ Provident Funds/ Pension Funds NA 2100 2100 0.0030 2100 2100 0.0030 0.0030 0.0000 NA NA Any Other (Specify) 0.0030 0.0030 0.0000 Foreign Mutual Fund 2100 2100 0.0030 2100 2100 NA NA Sub Total (B)(1) 2100 2100 0.0030 2100 2100 0.0030 0.0030 0.0000 NA NA Central Government/ State Government(s)/ President of India 0.0000 0.0000 0.0000 Sub Total (B)(2) 0.0000 NA NA **Non-Institutions** Individuals NA i. Individual shareholders holding nominal share 4084 2315490 2315490 3.2680 2315490 2315490 3.2680 3.2680 0.0000 NA 1855625 capital up to Rs. 2 lakhs. ii. Individual shareholders holding nominal 2382901 3.3631 2382901 2382901 3.3631 share capital in excess of Rs. 2 lakhs. 34 2382901 3.3631 0.0000 NA 2151501 NBFCs registered with RBI 0.0000 0.0000 0.0000 0.0000 NA NA Trust Employee 0.0000 0.0000 0.0000 0.0000 NA NA Overseas Depositories(holding DRs) (balancing figure) 0.0000 0.0000 0.0000 0.0000 NA 174 NA 18919914 0 18919914 18919914 26.7027 26.7027 0.0000 NA 18235264 Any Other (Specify) 18919914 26.7027 96 561166 561166 0.7920 561166 561166 0.7920 0.7920 0.0000 NA NA Hindu Undivided Family 561166 8895 8895 0.0126 0.0000 NΑ 8895 Non Resident Indians (Non Repat) 8895 0.0126 8895 0.0126 NA Non Resident Indians (Repat) 36658 36658 0.0517 36658 36658 0.0517 0.0517 0.0000 NA NA 36658 **Clearing Member** 721 721 0.0010 721 721 0.0010 0.0010 0.0000 NA NA 721 **Bodies Corporate** 61 18312474 0 18312474 25.8454 18312474 0 18312474 25.8454 25.8454 0.0000 NA NA 17627824 17500000 0 17500000 24.6987 17500000 0 17500000 24.6987 24.6987 NA 17500000 Invent Assets Securitization & Reconstruction Priv AABCI1007K 0.0000 NA 4292 23618305 23618305 | 33.3338 23618305 23618305 33.3338 NA Sub Total (B)(3) 33.3338 0.0000 22242390 Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3) 4295 23620405 0 23620405 33.3368 23620405 0 23620405 33.3368 33.3368 0.0000 NA 22242390

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

| No. of shareholders | No. of Shares |
|---------------------|---------------|
|                     |               |

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

# Note:

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to disclose name of all holders holding more than 1% of total number of shares
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

**GENERATED ON :20/07/2020 NSDL :** 

NSDL: 30/06/2020

CDSL:30/06/2020

| Shreyas    | Shreyas Intermediates Limited   |      |           |            |        |            |            |             |  |   |                  |                |                            |             |             |               |           |           |            |  |  |                  |  |
|------------|---|------|-----------|------------|--------|------------|------------|-------------|--|---|------------------|----------------|----------------------------|-------------|-------------|---------------|-----------|-----------|------------|--|--|------------------|--|
| Table IV - | Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder |      |           |            |        |            |            |             |  |   |                  |                |                            |             |             |               |           |           |            |  |  |                  |  |
|            |   |      |           |            |        |            |            |             |  |   |                  |                |                            |             |             |               |           |           |            |  |  |                  |  |
|            |   |      |           |            |        |            |            |             |  |   |                  |                | Shares ing, as a           |             |             |               | <b>.</b>  |           |            |  |  |                  |  |
|            |   |      |           |            |        |            |            | Sharehold   | Nl (Watto Birlanda III)                                  |   |                  | Underlyin %    |                            | Underlyin % |             | Underlyin  %  |           | Nimalaan  |            |  |  | Number of Shares |  |
|            |   |      |           |            |        |            |            |             | Number of Voting Rights held in each class of securities |   | lg lassuilling l |                | Number of Locked in shares |             | on sumbared |               | 1         |           |            |  |  |                  |  |
|            |   |      |           |            |        | No. of     |            | 1           |  |   |                  | Outstandi full |                            |             |             | Cilcuitibered |           | Number    |            |  |  |                  |  |
|            |   |      |           | No. of     | Partly | shares     |            | as per      |  |   |                  | ng             | conversio                  | 1           | <br>        |               | <br> -    | of equity |            |  |  |                  |  |
|            |   |      |           | fully paid | 1      | underlyin  |            | SCRR,       | No of Voting Rights                                      |   |                  | convertibl     |                            | 1           | As a % of   |               | As a % of | 1         |            |  |  |                  |  |
|            |   |      | Nos. of   | up equity  |        | g          | Total nos. |             |  |   |                  | Total as a     | ı                          | convertibl  | 1           | total         |           | total     | held in    |  |  |                  |  |
|            |   |      | sharehold |            | shares | Depositor  | l          | % of        |  |   |                  | % of           | securities                 | 1           | 1           | Shares        | . , ,     | Shares    | demateria  |  |  |                  |  |
|            | Category & Name of the shareholders   | PAN  | +         | held       | held   | y Receipts |            |             | Class eg: X  | • |                  | (A+B+C)        |                            | securities  |             |               | No. (a)   | held(b)   | lised form |  |  |                  |  |
|            | (1)   | (11) | (III)     | (IV)       | (V)    | (VI)       |            | (VIII) As a |  |   |                  | (X)            | (XI)=                      | (X          |             |               | (III)<br> | (XIV)     |            |  |  |                  |  |
| 1          | Custodian/DR Holder   |      | 0         | 0          | 0      | 0          | 0          | 0.0000      | 0  | 0 | 0                | 0.0000         | 0                          | 0.0000      | 0           | 0.0000        | NA        | NA        | 10         |  |  |                  |  |
|            | Employee Benefit Trust (under SEBI (Share based Employee                                      |      |           |            |        |            |            |             |  |   |                  |                |                            |             |             |               |           |           |            |  |  |                  |  |
| 2          | Benefit) Regulations, 2014)   |      | 0         | 0          | 0      | 0          | 0          | 0.0000      | 0  | 0 | 0                | 0.0000         | 0                          | 0.0000      | 0           | 0.0000        | NA        | NA        | 0          |  |  |                  |  |
|            | Total Non-Promoter- Non Public Shareholding (C)=  |      |           |            |        |            |            |             |  |   |                  |                |                            |             |             |               |           |           | 1          |  |  |                  |  |
|            | (C)(1)+(C)(2)   |      | 0         | 0          | 0      | 0          | 0          | 0.0000      | 0  | 0 | 0                | 0.0000         | 0                          | 0.0000      | 0           | 0.0000        | NA        | NA        | 0          |  |  |                  |  |

### Note

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to disclose name of all holders holding more than 1% of total number of shares
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

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NSDL: 30/06/2020

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